

Muskies, Inc. Bequest Language

The provisions in your Will for making a gift to Muskies, Inc. will depend upon the type of gift and your own circumstances. Perhaps these model provisions will be helpful to your attorney. Wills and Trusts are subject to State laws, please consult with your local attorney to review language required for your State of residence.

UNRESTRICTED GIFT

I give to Muskies, Inc., a non-profit corporation founded in Minnesota, the sum of \$_____ (or _____% of my estate; or the property described herein) for its general purposes.

GIFT FOR A SPECIFIC PURPOSE

I give to Muskies, Inc., a non-profit corporation founded in Minnesota, the sum of \$_____ (or _____% of my estate; or the property described herein) to be used for _____ (specific purpose).

SPECIFIC LEGACY

I bequeath my home, farm, livestock, car, truck, etc., to Muskies, Inc., a nonprofit corporation founded in Minnesota.

MEMORIAL FUND

I give to Muskies, Inc., a non-profit corporation founded in Minnesota, the sum of \$_____ (or _____% of my estate; or the property described herein) the same to be known as "The _____ Memorial Fund." The income therefrom shall be used for its general purposes (or describe the specific purpose, if desired.)

RESIDUARY LEGATEE

All the rest, residue, and remainder of my estate, both real and personal, I give to Muskies, Inc., a non-profit corporation founded in Minnesota, for its general purposes.

CONTINGENCY GIFT

I devise and bequeath the residue of the property owned by me at my death, real and personal, and wherever situated, to my spouse, _____, if my spouse survives me. If my spouse

does not survive me, I devise and bequeath my residuary estate to Muskies, Inc., a non-profit corporation founded in Minnesota, for its general purposes.

FINAL CONTINGENT BENEFICIARY

I give and bequeath the residue of the property owned by me at my death, real and personal and wherever situated, in equal shares to my above named beneficiaries, if they survive me. If my above named beneficiaries do not survive me, I give and bequeath my residuary estate to Muskies, Inc., a non-profit corporation founded in Minnesota, for its general purposes.

TESTAMENTARY CHARITABLE REMAINDER TRUST

A Testamentary Charitable Remainder Trust may be set up to provide life income to a survivor, with the principal going to Muskies, Inc. on the survivor's death.

TESTAMENTARY CHARITABLE LEAD TRUST

A Testamentary Charitable Lead Trust may be established in your Will to eliminate estate and inheritance taxes, and thus increase your estate for your children, grandchildren, or other heirs while continuing your important annual support for Muskies, Inc. for a specific number of years.

LEGAL LANGUAGE

For members and supporters who wish to name Muskies, Inc. in their will or estate plan, we should be named as:

Muskies, Inc. a nonprofit corporation, organized and existing under the laws of the State of Minnesota.

TAX ID:

Our tax identification number is: 41-6056119

Muskies, Inc. is tax exempt under section 501 (c) (3) of the Internal Revenue Code.

At Muskies, Inc. all unrestricted charitable gifts are used strategically to support conservation priorities. If you or your client has a more specific purpose in mind, please contact us toll-free: (888) 710-8286 to ensure that we can meet his/her wishes. Whether you or your client chooses to restrict a gift or not, their support will help preserve our waters fisheries for future generations to enjoy.

Fund Options already established:

- 4310.1 Fisheries Fund
- 4310.2 General Fund
- 4310.3 Gil Hamm Fund
- 4310.4 Kermit Benson Scholarship
- 4310.5 Muskies Catch and Release
- 4310.6 Perry Smith Fund
- 4310.7 Research Fund
- 4310.8 Youth Fund
- 4310.9 Web Site Development
- 4310.11 Symposium Fund
- 4261 Magazine Donations

Contact the Administrative Secretary at 888-710-8286 or email to Secretary@muskiesinc.org

Muskies, Inc. P.O. Box 1509, Waukesha, WI 53187-1509